

# Enhanced Reporting Requirements

Service User Group

17<sup>th</sup> April 2024

# Revenue

Cáin agus Custaim na hÉireann  
Irish Tax and Customs



The information in this document is provided as a guide only and is not professional advice, including legal advice. It should not be assumed that the guidance is comprehensive or that it provides a definitive answer in every case.

# Agenda

- Live Update
- PIT Update
- Advance Payments Documentation Dates
- Advance Payments PIT Dates
- Employer Engagement
- Actions
- AOB

# Live Update

# Live Update (as of 17/04/2024)

- Total Submissions -> 336,300
  - API reporting -> 84%
  - ROS reporting -> 1%
  - ROS Manual Input -> 15%

# Breakdown of line items received

- Total Expenses -  
>2,929,400
  - API reporting ->77%
  - ROS reporting ->18%
  - ROS Manual Input ->5%

# Breakdown of Submitting Employers

- Submitting Employers -> 31,700
  - API reporting -> 85%
  - ROS reporting -> 1%
  - ROS Manual Input -> 27%
- Please note, if an employer ever submitted manually via ROS manual screens, then they are included in the counts above. Therefore, there is double counting in these figures and submitting manually may not be the customer's BAU activity.

# PIT Update



# PIT Activity

- Open tickets -> 3
  - Awaiting feedback -> 1
- Closed tickets -> 326

# Advance Payments Documentation Dates

# Documentation release schedule

Date	Documentation	Status
5 <sup>th</sup> March	<ul style="list-style-type: none"><li>Data Items and Monthly Report Data Items document update</li></ul>	<ul style="list-style-type: none"><li>Published</li></ul>
20 <sup>th</sup> March	<ul style="list-style-type: none"><li>ERR submission REST schema reference</li><li>ERR submission SOAP schema reference</li><li>Check submission – REST and SOAP schema</li><li>Check run – REST and SOAP schema</li><li>Monthly report – REST and SOAP</li><li>Updates to Validation Rules: Submission, Check submission, Check run.</li><li>Additional examples (XML, JSON, file upload)</li></ul>	<ul style="list-style-type: none"><li>Published</li></ul>
22 <sup>nd</sup> March	<ul style="list-style-type: none"><li>Removed references to descoped validation warning rule around Advance Payment min/max values</li></ul>	<ul style="list-style-type: none"><li>Published</li></ul>

# Advance Payments PIT Dates

# Advance Payments PIT Schedule

PIT Release	Functionality
20 <sup>th</sup> March	<ul style="list-style-type: none"><li>▪ ERR submission REST/SOAP with immediate/synchronous processing</li><li>▪ Accepting Inbound submission File REST/SOAP</li><li>▪ ERR submission REST/SOAP with additional/asynchronous processing</li><li>▪ Monthly report API REST/SOAP</li></ul>
3 <sup>rd</sup> April	<ul style="list-style-type: none"><li>▪ ROS screen changes – Advance Payments Category</li><li>▪ Bug fixes</li></ul>
4 <sup>th</sup> April	<ul style="list-style-type: none"><li>▪ Disabled descoped validation warning rule around Advance Payment min/max values</li></ul>
18 <sup>th</sup> April	<ul style="list-style-type: none"><li>▪ ROS screen changes – Advance Payment Reconciliation flag</li></ul>

# Employer Engagement

# Employer Engagement

- Four further webinars will be held in February to provide an update on ERR for employers and agents.
- The Enhanced Reporting Requirements web page [www.revenue.ie/err](http://www.revenue.ie/err) will be updated shortly to include a link to eventbrite to book a ticket to attend an event.

# Actions



# Action Update

Action/Question	Responsibility	Update
Advance payments for ERR will be made available by Revenue on the 22 <sup>nd</sup> April.	Revenue	Functionality available on ROS and via API.

**AOB**

# AOB

- SUG meeting schedule 2024
  - *15<sup>th</sup> May*
  - *19<sup>th</sup> June*

# Archived: 2023 Documentation release schedule

# Documentation release schedule

Date	Documentation	Status
04-May	<ul style="list-style-type: none"><li>Validation: Submission, Check submission, Check run, ERN</li><li>Check submission – REST schema</li><li>Check run – REST schema</li><li>Change log updates</li></ul>	<ul style="list-style-type: none"><li>Published</li></ul>
18-May	<ul style="list-style-type: none"><li>Check submission – SOAP schema</li><li>Check run – SOAP schema</li><li>ERN – REST schema</li><li>Change log updates</li></ul>	<ul style="list-style-type: none"><li>Published</li></ul>
01-June	<ul style="list-style-type: none"><li>ERN – SOAP schema</li><li>Change log updates<ul style="list-style-type: none"><li>Update to Validation rules row 165-167 (15/06)</li></ul></li></ul>	<ul style="list-style-type: none"><li>Published</li></ul>
15-June	<ul style="list-style-type: none"><li>ERR submission SOAP schema reference</li><li>Updates to Data Items, validation rules, change log</li></ul>	<ul style="list-style-type: none"><li>Published</li></ul>
29-June	<ul style="list-style-type: none"><li>Employment Data Creation Guide</li><li>Updates to REST schema, change log</li></ul>	<ul style="list-style-type: none"><li>Published</li></ul>

# Documentation release schedule

Date	Documentation	Status
19-July	<ul style="list-style-type: none"><li>▪ Monthly report – REST and SOAP</li><li>▪ Updates to Data Items, validation rules, REST &amp; SOAP schemas to mark county as optional, to allow for negative no. of days, &amp; to move Line Item ID to body</li><li>▪ Change log updates</li></ul>	<ul style="list-style-type: none"><li>▪ Published</li></ul>
10-Aug	<ul style="list-style-type: none"><li>▪ Full ERR Life Cycle examples</li><li>▪ Overview of examples document</li><li>▪ Monthly report validation rules</li><li>▪ Change log updates</li></ul>	<ul style="list-style-type: none"><li>▪ Published</li></ul>
17-Aug	<ul style="list-style-type: none"><li>▪ Additional examples (XML, JSON, file upload)</li><li>▪ Updated example overview document (additional examples, corrections process)</li><li>▪ Change log updates</li></ul>	<ul style="list-style-type: none"><li>▪ Published</li></ul>
06-Sept	<ul style="list-style-type: none"><li>▪ Updates to schemas and validation rules</li><li>▪ Updates to example files</li><li>▪ Change log updates</li></ul>	<ul style="list-style-type: none"><li>▪ REST changes published 6<sup>th</sup> Sept</li><li>▪ SOAP changes published 7<sup>th</sup> Sept</li></ul>

# Documentation release schedule

Date	Documentation	Status
27-Sept	<ul style="list-style-type: none"><li>▪ Additional example files for API integration and file upload</li><li>▪ Change log updates</li></ul>	<ul style="list-style-type: none"><li>▪ Published</li></ul>
19-Oct	<ul style="list-style-type: none"><li>▪ Updates to validation rules</li><li>▪ Change log updates</li></ul>	<ul style="list-style-type: none"><li>▪ Published</li></ul>
08-Nov	<ul style="list-style-type: none"><li>▪ Additional examples files for ERN request</li><li>▪ Change log updates</li></ul>	<ul style="list-style-type: none"><li>▪ Published</li></ul>
23-Nov	<ul style="list-style-type: none"><li>▪ CSV conversion guide</li><li>▪ Change log updates</li></ul>	<ul style="list-style-type: none"><li>▪ Published</li></ul>
30-Nov	<ul style="list-style-type: none"><li>▪ Updated scenario example files to include Small Benefit Exemption</li><li>▪ Change log updates</li></ul>	<ul style="list-style-type: none"><li>▪ Published</li></ul>
12-Dec	<ul style="list-style-type: none"><li>▪ Corrections to expected validation rule response codes</li><li>▪ Change log updates</li></ul>	<ul style="list-style-type: none"><li>▪ Published</li></ul>

# Documentation release schedule

Date	Documentation	Status
10-Jan '24	<ul style="list-style-type: none"><li>▪ Correction to ERR Screen Upload lookup ERN .JSON example file</li></ul>	<ul style="list-style-type: none"><li>▪ Published</li></ul>



# Archived: Published Documentation

# Published Documentation

- The PIT technical documentation page reflects the latest versions of the REST and SOAP APIs: <https://revenue-ie.github.io/payee-employers-documentation/>
- Previous SUG slide decks can be viewed here: <https://revenue-ie.github.io/err-sug-documents/>

# Archived: 2023 PIT Schedule

# PIT Schedule

PIT Release	Functionality
06-April	<ul style="list-style-type: none"><li>▪ ERR PIT helpdesk</li><li>▪ ERR GitHub for technical support documentation</li><li>▪ ROS handshake service</li></ul>
24-May	<ul style="list-style-type: none"><li>▪ ERR submission REST/SOAP with immediate/synchronous processing</li><li>▪ Accepting Inbound submission File REST/SOAP</li><li>▪ Bug fixes</li></ul>
21-June	<ul style="list-style-type: none"><li>▪ Look up ERN REST/SOAP</li><li>▪ Bug fixes</li></ul>
20-July	<ul style="list-style-type: none"><li>▪ ERR submission REST/SOAP with additional/asynchronous processing</li><li>▪ Bug fixes</li></ul>
14-Aug	<ul style="list-style-type: none"><li>▪ Monthly report API REST/SOAP</li><li>▪ Bug fixes</li></ul>
06-Sept	<ul style="list-style-type: none"><li>▪ Additional ROS screens (view expenses, monthly report)</li><li>▪ Bug fixes</li></ul>
21-Sept	<ul style="list-style-type: none"><li>▪ Bug fix for download submission response option in recent submission details ROS screen</li></ul>

# PIT Schedule

PIT Release	Functionality
19-October	<ul style="list-style-type: none"><li data-bbox="552 287 1151 329">▪ Updates to validation rules</li><li data-bbox="552 344 799 386">▪ Bug fixes</li></ul>

# Archived: Live release schedule

# Live release schedule

Release Date	Functionality
23 October	<ul style="list-style-type: none"><li>▪ ERR Employer and Agent permissions available in ROS</li></ul>
13 December	<ul style="list-style-type: none"><li>▪ ERR ROS and API functionality</li><li>▪ ERN functionality</li></ul>